

**NAWATNY RIDGE METRO DISTRICT BONDING SUMMARY**

**Debt Service and Capital Funds**

*@ 25 mills*

	2020	2028	2038	Total (\$)	Total (%)
D2 Corp HQ	16,100,300	-	-	16,100,300	11%
D3 Senior Living	7,026,000	4,637,979	-	11,663,979	8%
D4 Mixed-Commercial	47,260,250	27,498,906	42,209,833	116,968,990	81%
<b>Total</b>	<b>70,386,550</b>	<b>32,136,885</b>	<b>42,209,833</b>	<b>144,733,269</b>	<b>100%</b>

*Note: Bonding issuance timeframes are flexible. This is consistent with most recent analyses. Amounts reflect Project Fund figures only.*

**O&M Funds**

*@ 5 mills*

	2023	2025	2026	2028	2030	2033	2035	2038
D2 Corp HQ	22,594	239,768	254,154	269,404	285,568	302,702	320,864	360,523
D3 Senior Living	24,100	63,056	84,915	124,048	131,491	213,261	226,057	253,997
D4 Mixed-Commercial	33,661	357,215	412,309	803,190	851,382	1,320,999	1,400,259	1,573,331
<b>Total</b>	<b>80,355</b>	<b>660,039</b>	<b>751,378</b>	<b>1,196,642</b>	<b>1,268,441</b>	<b>1,836,962</b>	<b>1,947,180</b>	<b>2,187,851</b>

*Note: Select years to demonstrate growth over time. Funds will be generated annually once Assessed Value is in place.*